3i Infotech®
Innovation • Insight • Integrity

October 31, 2012

The Manager,
National Stock Exchange of India Limited,
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051

Dear Sir/Ma'am,

NSE Symbol: 3IINFOTECH

Re: Allotment of Equity shares under Corporate Debt Restructuring ("CDR") Package

We would like to inform you that pursuant to the terms of the Master Restructuring Agreement (the **"Master Restructuring Agreement"**) dated March 30, 2012 entered into between the lenders subscribing to the CDR Package (the "**CDR Lenders**") and the Company, the Company has allotted **2,15,83,884** (Two crore fifteen lakhs eighty three thousand eight hundred eighty four) equity shares of ₹10/- each at a price of ₹19.74 on October 31, 2012 on a preferential basis. The details of allotment are as below:

Sr. No.	Name of the Allottee	No. of Shares Allotted
1	Allahabad Bank	1,227,781
2	Bank of Baroda	105,470
3	Bank of India	587,617
4	Canara Bank – Mumbai	1,354,781
5	Central Bank of India	180,805
6	HDFC Bank Limited	753,355
7	Indian Overseas Bank	489,681
8	IDBI Bank Limited	3,631,132
9	ICICI Bank Limited	8,825,233
10	The J and K Bank Limited	489,681
11	Oriental Bank of Commerce	628,487
12	Standard Chartered Bank	2,122,384
13	State Bank of Hyderabad	342,777
14	State Bank of Travancore	355,960

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3i INFOTECH LIMITED MUMBAI

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Sr. No.	Name of the Allottee	No. of Shares Allotted
15	United Bank of India	205,478
16	Yes Bank Limited	283,262
	Total	**21,583,884**

Request you to note that this allotment is subject to the lock-in requirements as stated in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 with regard to Preferential Issue.

Thanking you,

Yours faithfully,

For **3i Infotech Limited**

3i INFOTECH LIMITED MUMBAI

N.P.K

Ninad Kelkar
Senior Manager - Legal and Secretarial Group

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